

In re **Debt Relief USA, Inc.**

Case No. 09-33836-7
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None			

\$0.00

(Report also on Summary of Schedules)

In re **Debt Relief USA, Inc.**

Case No. 09-33836-7
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.	X	Bank of America account number ending in 0975 (set Aside)	\$4,728,642.92
		Bank of America account number ending in 1288 (operating)	\$44,438.50
		Bank of America account number ending in 5420 (secondary operating)	\$211.49
		ADP Payroll processing holding funds for federal and state unemployment taxes	\$1,793.26
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		

In re **Debt Relief USA, Inc.**

Case No. 09-33836-7
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Certain of Debtor's outside counsel are believed to have various amounts in retainer for legal representation. Exact amounts not yet known	\$0.00

In re **Debt Relief USA, Inc.**

Case No. 09-33836-7
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
<p>19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.</p> <p>20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.</p> <p>21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.</p> <p>22. Patents, copyrights, and other intellectual property. Give particulars.</p> <p>23. Licenses, franchises, and other general intangibles. Give particulars.</p> <p>24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.</p>	<p>X</p> <p>X</p> <p>X</p> <p>X</p> <p>X</p> <p>X</p>	<p>XO Communications</p> <p>Debtor has contract rights under its contracts with consumer clients. Value unknown</p>	<p>\$19,000.00</p> <p>Unknown</p>

In re **Debt Relief USA, Inc.**

Case No. 09-33836-7
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Mercedes S550 Co-owned with Alvin B Bell and in his possession.	\$70,000.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.		Misc computers, software, office furniture, furnishings, telephone, etc	\$10,000.00
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

(Include amounts from any continuation sheets attached. 3 continuation sheets attached Report total also on Summary of Schedules.)

Total >

\$4,874,086.17

In re **Debt Relief USA, Inc.**

Case No. 09-33836-7
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTDOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCT #: Mercedes Benz Financial PO Box 9001680 Louisville, KY 40290	X	DATE INCURRED: 12/2008 NATURE OF LIEN: Purchase Money COLLATERAL: 2008 Mercedes S550 REMARKS: VALUE: \$70,000.00			\$75,000.00	\$5,000.00
Subtotal (Total of this Page) >					\$75,000.00	\$5,000.00
Total (Use only on last page) >					\$75,000.00	\$5,000.00

No continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Deposits by individuals

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
ACCT #: Various		DATE INCURRED: various CONSIDERATION: Contract REMARKS: These amounts were deposited by consumer clients of the Debtor for use to settle				\$4,728,642.92	\$4,728,642.92	\$0.00	
		debts owed by consumers to third party creditors. Debtor unable to calculate the exact amount entitled to priority.							
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						Subtotals (Totals of this page) >	\$4,728,642.92	\$4,728,642.92	\$0.00
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$4,728,642.92			
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$4,728,642.92	\$0.00	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx-xxxx-xxxx-3741 Advanta Business Card P.O. Box 8088 Philadelphia, PA 19101	X	DATE INCURRED: 2009 CONSIDERATION: Credit Account REMARKS:				\$3,938.35
ACCT #: xx-xxx-xxxxx-xx xx xECB-C American Arbitration Assn. 950 Warren Ave East Providence, RI 02914		DATE INCURRED: 2009 CONSIDERATION: Services REMARKS:				\$4,000.00
ACCT #: xxxx-xxxxxx-x1009 American Express P.O. Box 297871 Ft. Lauderdale, FL 33329-7871	X	DATE INCURRED: var CONSIDERATION: Credit Account REMARKS:				\$21,490.50
ACCT #: xxxx-xxxxxx-x1009 American Express P.O. Box 297871 Ft. Lauderdale, FL 33329-7871	X	DATE INCURRED: CONSIDERATION: Credit Account REMARKS:				\$4,332.85
ACCT #: xxxx-xxxx-xxxx-5929 Bank of America Customer Correspondence PO Box 15184 Wilmington, DE 19850-5184	X	DATE INCURRED: var CONSIDERATION: Credit Account REMARKS:				\$15,073.99
ACCT #: 5761 Breard & Associates, Inc. 9221 Corbin Ave Ste 170 Northridge, CA 91324		DATE INCURRED: var CONSIDERATION: Accounting REMARKS:				\$19,016.15
Subtotal >						\$67,851.84
Total >						

5 continuation sheets attached

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Breon & Leffler, Attorneys 203 N Holden St Warrensburg, MO 64093		DATE INCURRED: 2009 CONSIDERATION: Services REMARKS:				\$3,770.00
ACCT #: x1326 Burch, Porter & Johnson PO Box 228 Memphis, TN 38101		DATE INCURRED: 2009 CONSIDERATION: Services REMARKS:				\$2,220.98
ACCT #: CIT Technology Finance 21146 Network Pl Chicago, IL 60673		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: Copier lease				\$2,500.00
ACCT #: xxxx & 4003 Copynet Office Systems, Inc. PO Box 860545 Plano, TX 75086		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: Maintenance agreements on copiers				Unknown
ACCT #: xxx2679 CT Corporation PO Box 4349 Carol Stream, IL 60197		DATE INCURRED: 2009 CONSIDERATION: Services REMARKS:				\$2,642.95
ACCT #: xxxxx-x0001 Davis, Unrein, Biggs & Head LLP PO Box 3575 Topeka, KS 66601		DATE INCURRED: CONSIDERATION: Services REMARKS:				\$280.00
Subtotal >						\$11,413.93
Total >						

Sheet no. 1 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xx273.1 Eaton Peobody PO Box 1210 Bangor, ME 04402		DATE INCURRED: CONSIDERATION: Services REMARKS:				\$35.00
ACCT #: xx6634 Esquire Deposition Services PO Box 1518 New York, NY 10008		DATE INCURRED: CONSIDERATION: Services REMARKS:				\$1,061.47
ACCT #: xxxx xxxx xxd A22 Extra Space Storage of Addison 16280 Addison Rd Addison, TX 75001		DATE INCURRED: 2008 CONSIDERATION: Contract/Lease REMARKS: 2 Storage Spaces				Unknown
ACCT #: xxxx-xxxx-xxxx-0833 First Equity Card Corp P.O. Box 84075 Columbus, GA 31901-4075	X	DATE INCURRED: var CONSIDERATION: Credit Card REMARKS:				\$6,195.16
ACCT #: Flextel, Inc. 3030 Silver Springs Ln Richardson, TX 75082		DATE INCURRED: CONSIDERATION: Services REMARKS:				\$822.70
ACCT #: Georgia Governor's Office of Consumer Affairs 2 Martin Luther King Jr Dr SE Ste 356 Atlanta, GA 30334		DATE INCURRED: 2009 CONSIDERATION: Civil penalty REMARKS:				\$40,000.00
Subtotal >						\$48,114.33
Total >						

Sheet no. 2 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxx-x8081 Giffin, Winning, Cohen & Bodewes PO Box 2117 Springfield, IL 62705		DATE INCURRED: CONSIDERATION: Legal Services REMARKS:				\$11,286.00
ACCT #: Internal Revenue Service Special Procedures Staff Mail Code 5020-DAL 1100 Commerce St., Room 9B8 Dallas, TX 75242		DATE INCURRED: CONSIDERATION: 1040 Taxes REMARKS:				Notice Only
ACCT #: xxxx8134 Intuit, Inc. PO Box 513340 Los Angeles, CA 90051		DATE INCURRED: CONSIDERATION: license REMARKS:				\$750.00
ACCT #: xxx1-001 John De Grosa Smith LLC 1320 Ellsworth Industrial Blvd Suite A1000 Atlanta, GA 30318		DATE INCURRED: 2009 CONSIDERATION: Services REMARKS:				\$1,227.95
ACCT #: Langrock Sperry & Wool, LLP 210 College St Burlington, VT 05401		DATE INCURRED: 2009 CONSIDERATION: Services REMARKS:				\$2,414.40
ACCT #: Miller LaSota & Peters PLC 722 E Osborn Rd Ste 100 Phoenix, AZ 85014		DATE INCURRED: CONSIDERATION: Legal Services REMARKS:				\$46,522.50
Subtotal >						\$62,200.85
Total >						

Sheet no. 3 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxxxxx/xxxxx8541 Ozarka PO Box 856680 Louisville, KY 40285		DATE INCURRED: CONSIDERATION: Water services REMARKS:				\$188.02
ACCT #: Perth United LP c/o Northbrook Properties Inc. 1221 Abrams Rd Ste 340 Richardson, TX 75081		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: Lease for space in Suite 105				Unknown
ACCT #: xxxxxxxxxxx7005 Pitney Bowes PO Box 856042 Louisville, KY 40285		DATE INCURRED: var CONSIDERATION: Services REMARKS:				\$13,189.38
ACCT #: Pitney Bowes Global Financial Services PO Box 858460 Louisville, KY 40285		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: Lease of postage meter				\$36,175.00
ACCT #: 2183 Pro Star Services PO Box 110209 Carrollton, TX 75011		DATE INCURRED: 2009 CONSIDERATION: Goods & Services REMARKS:				\$321.83
ACCT #: Rescue Tech Certified Support 3941 Legacy Dr Ste 204-223B Plano, TX 75023		DATE INCURRED: 2009 CONSIDERATION: Services REMARKS:				\$1,732.00
Subtotal >						\$51,606.23
Total >						

Sheet no. 4 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Singer & Levick, P.C. 1620 Addison Rd Ste 140 Addison, TX 75001		DATE INCURRED: 2009 CONSIDERATION: Rent REMARKS:				\$6,831.50
ACCT #: TIG Real Estate Services 16801 Addison Rd Ste 340 Addison, TX 75001		DATE INCURRED: 2009 CONSIDERATION: Rent REMARKS:				\$5,458.16
ACCT #: Tygris Vendor Finance USXL Express Dept 1608 10 Waterview Blvd Parsippany, NJ 07054		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: Copier lease				\$4,508.00
ACCT #: Venable LLP 575 Seventh St Washington, DC 20004		DATE INCURRED: var CONSIDERATION: Legal Services REMARKS:				\$241,776.73
ACCT #: xxxxxxxxxxx5650 XO Communications 14242 Collections Center Dr Chicago, IL 60693		DATE INCURRED: var CONSIDERATION: Services REMARKS:				\$10,180.84
Subtotal >						\$268,755.23
Total >						\$509,942.41

Sheet no. 5 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>CIT Technology Finance 21146 Network Pl Chicago, IL 60673</p>	<p>Copier lease</p>
<p>Copynet Office Systems, Inc. PO Box 860545 Plano, TX 75086</p>	<p>Maintenance agreements on copiers</p>
<p>Extra Space Storage of Addison 16280 Addison Rd Addison, TX 75001</p>	<p>2 Storage Spaces</p>
<p>Perth United LP c/o Northbrook Properties Inc. 1221 Abrams Rd Ste 340 Richardson, TX 75081</p>	<p>Lease for space in Suite 105</p>
<p>Pitney Bowes Global Financial Services PO Box 858460 Louisville, KY 40285</p>	<p>Lease of postage meter</p>

In re **Debt Relief USA, Inc.**

Case No. 09-33836-7
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Singer & Levick, P.C. 1620 Addison Rd Ste 140 Addison, TX 75001</p> <p>Tygris Vendor Finance USXL Express Dept 1608 10 Waterview Blvd Parsippany, NJ 07054</p>	<p>Rent Contract is in DEFAULT</p> <p>Copier lease</p>

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Al Bell	American Express P.O. Box 297871 Ft. Lauderdale, FL 33329-7871
Al Bell	American Express P.O. Box 297871 Ft. Lauderdale, FL 33329-7871
Alvin B. Bell	Mercedes Benz Financial PO Box 9001680 Louisville, KY 40290
Jim Wojcik	Advanta Business Card P.O. Box 8088 Philadelphia, PA 19101
Jim Wojcik	Bank of America Customer Correspondence PO Box 15184 Wilmington, DE 19850-5184
Jim Wojcik	First Equity Card Corp P.O. Box 84075 Columbus, GA 31901-4075

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Debt Relief USA, Inc.**Case No. **09-33836-7**Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$4,874,086.17		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$75,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$4,728,642.92	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		\$509,942.41	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	17	\$4,874,086.17	\$5,313,585.33	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Operating Officer of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 07/06/2009

Signature /s/ James F. Wojcik

James F. Wojcik
Chief Operating Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]