

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET



The following constitutes the ruling of the court and has the force and effect therein described.

Hay G. C. Jones

United States Bankruptcy Judge

Signed January 5, 2010

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: §
DEBT RELIEF USA, INC., § CASE NO. 09-33836-SGJ
DEBTOR. §
§
§

**ORDER SETTING AN ADMINISTRATIVE EXPENSE AND PRIORITY
CLAIM BAR DATE AND APPROVING FORM AND MANNER OF NOTICE**

On this day came on for consideration the Motion for Order Setting an Administrative Expense Claim Bar Date and Approving Form and Manner of Notice (the "Motion") filed by Robert Newhouse, Trustee ("Trustee"). The Court finds that it has jurisdiction over this matter under 28 U.S.C. §157 and 1334 and that this is a core proceeding under 28 U.S.C. § 157. The Court further finds that, under the circumstances, adequate notice of the Motion was given and that no other notice of the Motion was required. The Court finds that on the record herein after due deliberation thereon, good and sufficient cause exists for granting the relief requested therein. **IT IS THEREFORE,**

ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED.

2. Each party in interest in this case asserting an Administrative Expense Claim arising, existing, accruing or otherwise incurred through and including June 25, 2009, shall file a motion for administrative expenses with this Court seeking allowance of such Administrative Expense Claim under either section 503 or section 507 of the Bankruptcy Code on or before February 15, 2010 at 5:00 p.m. (CST) (the “*Administrative Expense Claim Bar Date*”) and serve such motion on the Trustee, counsel for the Trustee, and counsel for the Debtor. Parties in interest holding Administrative Expense Claims arising on or before June 25, 2009, which have not filed the required motion with this Court asserting such Administrative Expense Claim on or prior to the Administrative Expense Claim Bar Date shall be precluded from (a) asserting such Administrative Expense Claims against the estate and (b) receiving distributions from the estate on account of those Administrative Expense Claims.

3. This Administrative Expense Claim Bar Date supersedes any previously noticed bar date for parties with Administrative Expense Claims.

4. The scheduling of a claim as administrative (if applicable) in the Debtor’s Schedules or Statement of Financial Affairs does not meet the requirement of filing for allowance of an administrative expense claim.

5. The form of the notice (the “*Notice*”) of the Administrative Expense Claim Bar Date that was attached as Exhibit “A” to the Motion is approved. The Trustee is directed to arrange for the service of the Notice within ten (10) days after the entry of this Order to those parties identified in the Debtor’s schedules as unsecured creditors and those parties filing a notice of appearance, along with the key parties.

6. Nothing in this Order shall be construed to place any further time limit upon the Trustee or his professionals from seeking allowance of an administrative expense claim pursuant to 11 U.S.C. §§326, 327, 328, 330 and 503(b)(2) other than that found in 11 U.S.C. § 503(a).

END OF ORDER

Prepared and submitted by:
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