



**ATTORNEY GENERAL OF TEXAS**  
**GREG ABBOTT**

September 9, 2009

The Office of the Texas Attorney General, Greg Abbott, is contacting you because you are either a former or current customer of Debt Relief USA.

As you may know, on June 18, 2009, Debt Relief USA filed for bankruptcy and as a result, Debt Relief USA is no longer in business and is being liquidated by a court-appointed trustee. The business will not be settling your debts.

The Texas Attorney General has filed a lawsuit against Debt Relief USA in state court and has also filed a proof of claim (which is a right to payment) in the bankruptcy court, seeking to recover in part a refund of all monies it alleges are "set-aside" funds (money held by Debt Relief USA to be used for settlement of its clients' debts) paid by current consumers and all fees that were paid to Debt Relief USA by current or former customers. The Texas Attorney General alleges that Debt Relief USA operated an unlawful debt management company and that all contracts entered between consumers and the Debtor are void and therefore unenforceable and that consumers are entitled to receive a refund of all fees paid and costs.

PLEASE NOTE, HOWEVER, THAT THE ATTORNEY GENERAL IS NOT YOUR PERSONAL ATTORNEY AND UNDER TEXAS STATUTES IS NOT ALLOWED TO REPRESENT YOU INDIVIDUALLY IN THIS MATTER. If you have questions regarding your individual legal rights, you would need to consult a private attorney. If you wish to file your own proof of claim, you are not required to have an attorney.

IF YOU ARE A CURRENT DEBT RELIEF USA CUSTOMER (the company was holding your "set-aside" funds in order to settle your debts): The Texas Attorney General is working with the Chapter 7 Trustee to ask the Bankruptcy Court to refund your "set-aside" funds to you as fully as possible. Because of the limited funds in the estate, it is unlikely that you will receive a refund of any fees that were paid to the company.

IF YOU ARE A FORMER CUSTOMER OF DEBT RELIEF USA: Because of the limited funds in the bankruptcy estate, it is unlikely that you will receive a refund of any fees that you paid to the company.

In the event additional funds are found or recovered, however, further refunds to current and former customers may be made.

The Chapter 7 Trustee has asked the bankruptcy court to limit the notices that have to be mailed to you in the future to save money on copying, postage and mailing. If that request is approved, you will not receive any additional mailings from the Court regarding this matter unless you file a written request for notices with the bankruptcy court clerk's office; rather, all information will be available to you on the web site [www.drusabankruptcy.com](http://www.drusabankruptcy.com).

Many of the questions that most consumers have regarding the status of the bankruptcy will be answered at the web site: [www.drusabankruptcy.com](http://www.drusabankruptcy.com). If, after viewing that web site you have other questions, you can write to the Office of the Texas Attorney General, Consumer Protection and Public Health Division, P.O. Box 12548, Austin, TX 78711 or send an email to [public.information@oag.state.tx.us](mailto:public.information@oag.state.tx.us).

In the meantime, you may want to contact your creditors, inform them of your situation, and of Debt Relief USA's bankruptcy. When you contact them, tell them that the case is pending in the Northern District of Dallas, Dallas Division, Case No. 09-33836.

Sincerely,

Office of the Texas Attorney General  
Consumer Protection and Public Health Division